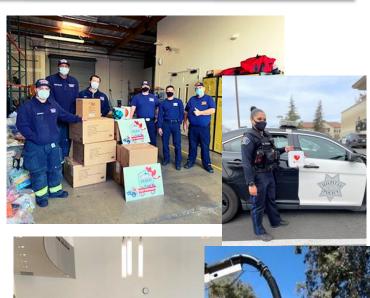


Background

- The City has been conducting an annual community survey to understand community perceptions, satisfaction levels and priorities related to services and Council Priority Areas.
- Contracted with Fairbank, Maslin, Mauling, Metz & Associates (FM3) in January 2021.
- The survey is just one of the many tools being used to facilitate preparation of the Fiscal Year 2021-22 annual city budget.
- Council will be provided with a collective representation of information for consideration as priorities and goals are identified, and to effectively prepare the budget for Council's feedback over the next several months.





Survey Specifications

Sample Universe	Adult Residents in the City of Milpitas			
Total Interviews	795			
Dates	January 5-January 20, 2021			
Contact Method	Telephone Calls Email Invitations Postcards			
Data Collection Mode	Telephone Calls Online Survey			
Language	English, Spanish, Vietnamese and Chinese			
Margin of Sampling Error	+/-4.0% at the 95% confidence level			



Key Numbers



Feel things in the city are headed in the right direction



Are satisfied with the overall quality of life in Milpitas



Approve of City government overall



Are "proud to live in Milpitas"









Overall Impressions of Life in Milpitas

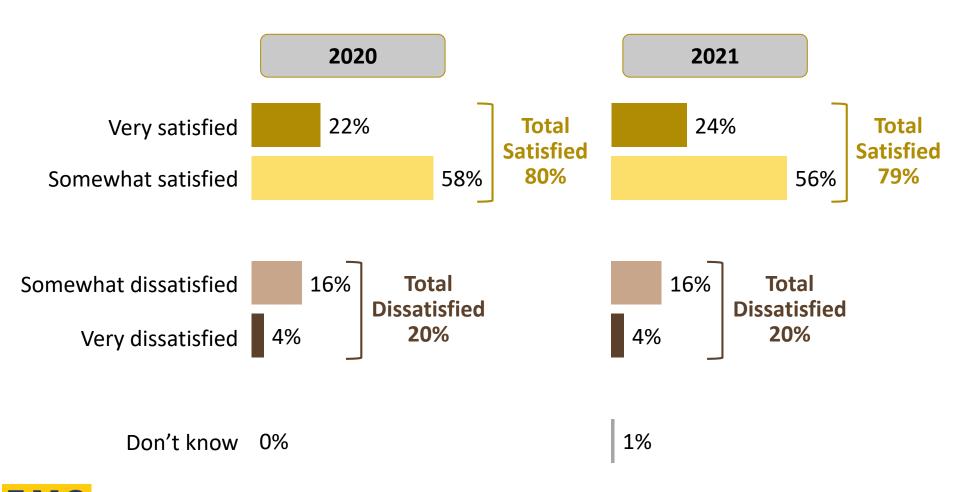






Consistent with last year, four in five Milpitas residents are satisfied with the overall quality of life.

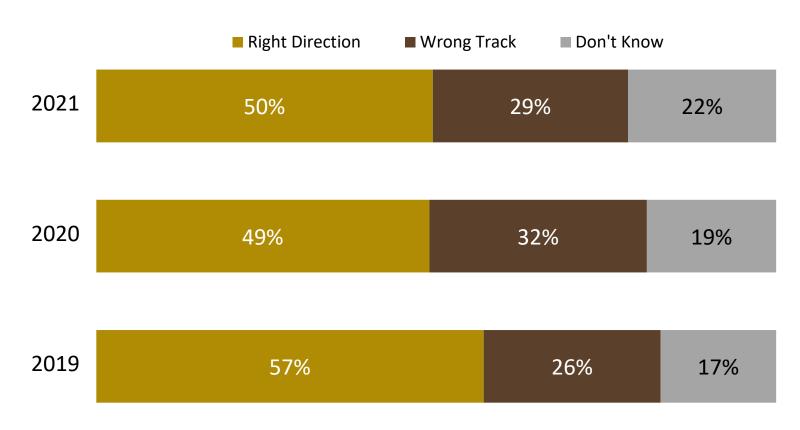
Please tell me how satisfied you are with the overall quality of life in Milpitas: very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied.





Half believe Milpitas is headed in the right direction — down 7 points since 2019, but similar to 2020.

Would you say that things in Milpitas are generally headed in the right direction, or do you feel that things are pretty seriously off on the wrong track?





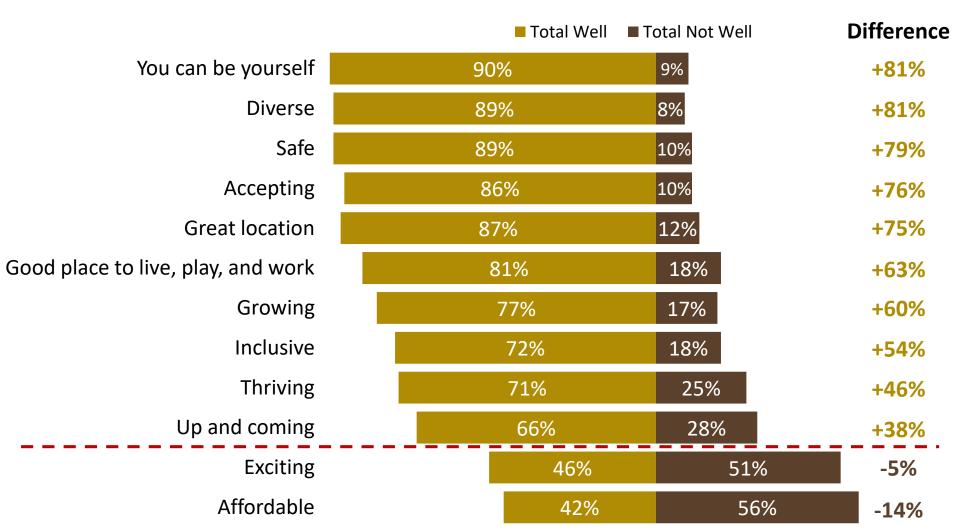
Q1.

Right Direction/Wrong Track Comparisons

City	Date	Population	% Right Direction	% Wrong Track
Milpitas	Jan. 2021	Residents	50%	29%
Cotati	Nov. 2020	Residents	64%	10%
Oakland	Oct. 2020	Voters	28%	51%
Half Moon Bay	July 2020	Voters	55%	26%
Daly City	July 2020	Voters	55%	17%
Vallejo	July 2020	Voters	14%	42%
San Jose	June 2020	Voters	41%	29%
Piedmont	May-June 2020	Voters	72%	10%
Suisun City	May 2020	Voters	56%	19%
Alameda	Jan. 2020	Voters	42%	21%
San Francisco	Jan. 2020	Voters	31%	54%



Residents broadly agree that Milpitas is diverse, safe, accepting and inclusive.

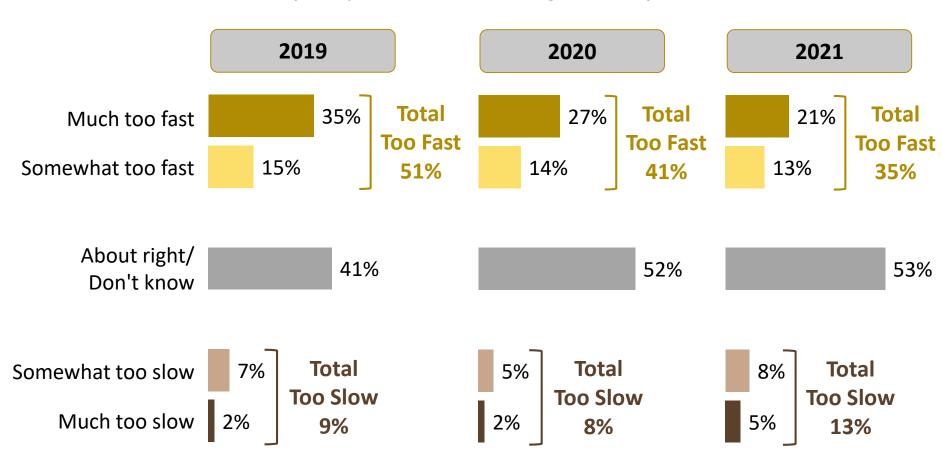




Q5. I am going to read you some words and phrases that might describe Milpitas. Please tell me whether you think each of the phrases below describes Milpitas very well, somewhat well, not too well, or not at all well. Split Sample

The share who believes Milpitas is "growing too fast" has declined since 2019.

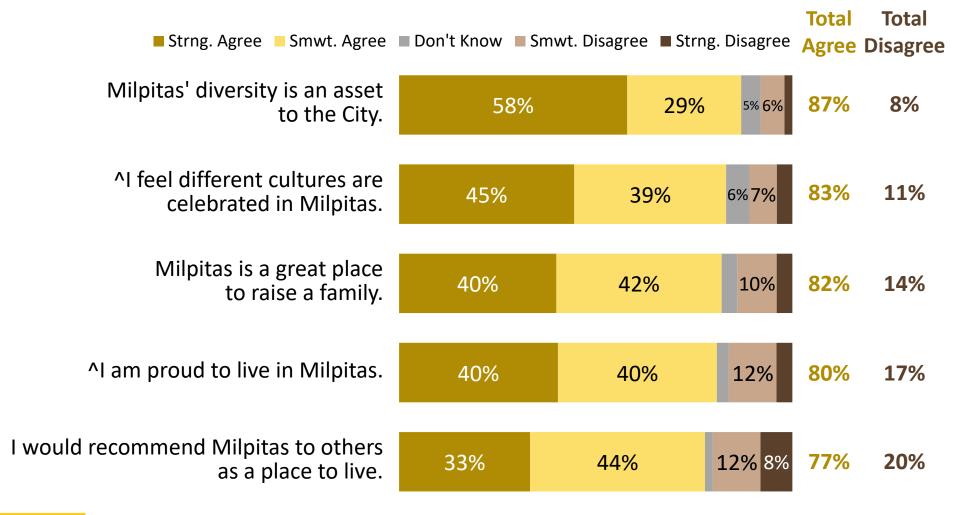
Do you think the rate of growth and development <u>in general</u> in Milpitas is (Half Sample: too fast, about right, or too slow) (Half Sample: too slow, about right, or too fast)?





Q6

Residents overwhelmingly agree that Milpitas' diversity is an asset, different cultures are celebrated, and the City is family friendly.





Q4a-b, d-g, i-l. For each of the following statements, please tell me if you strongly agree, somewhat agree, somewhat disagree, or strongly disagree with the statement. ^Not Part of Split Sample

Majorities also trust the City to plan for the future and manage tax dollars, though with less confidence.

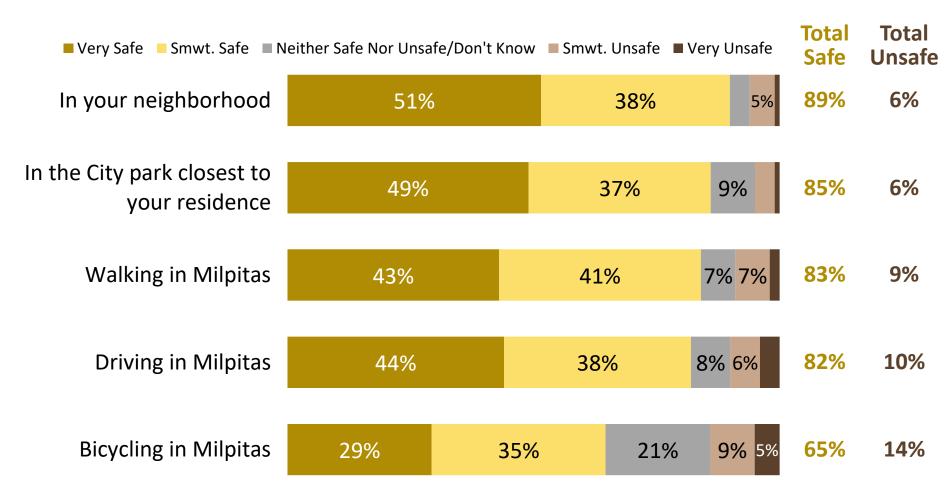
Total Total ■ Strng. Agree ■ Smwt. Agree ■ Don't Know ■ Smwt. Disagree ■ Strng. Disagree **Agree Disagree** When people first move to Milpitas, they are generally 14% 9% 5% 29% 43% **72%** 14% welcomed into the community. Milpitas is a great place for 37% 11% 13% 7% 69% 20% 32% seniors and aging residents to live. I trust the City to plan for 26% 39% 17% 11% 65% 28% Milpitas' future. Milpitas City government operates in a way that is open 61% 20% 41% 16% 10% 27% 12% and accountable to the public. I trust the City of Milpitas to 11% 20% 10% **59%** 20% 39% 30% properly manage our tax dollars.



Q4a-b, d-g, i-l. For each of the following statements, please tell me if you strongly agree, somewhat agree, somewhat disagree, or strongly disagree with the statement. Split Sample

More than four in five feel safe in their neighborhood and park as well as walking and driving.

Can you tell me how safe you feel _____? Do you feel safe, unsafe, or neither safe nor unsafe?





13







Overall Impressions of City Government

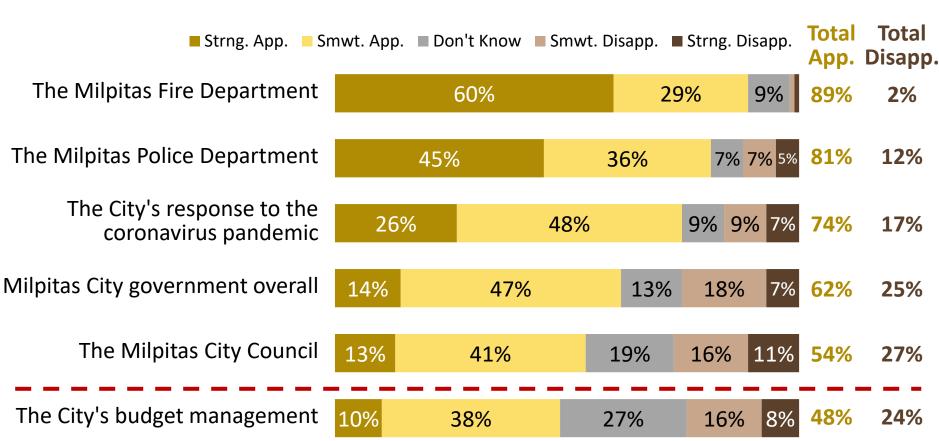






More than four in five approve of City police and fire; majorities also approve of the City overall and its handling of coronavirus.

Would you say you generally approve or disapprove of the job that ______ is doing?





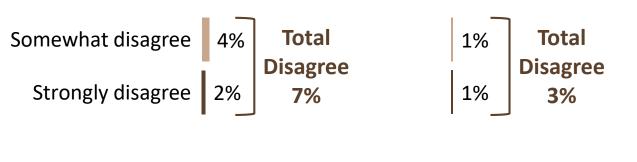
15

Voters overwhelmingly agree that public safety and infrastructure should be top priorities.

Maintaining public infrastructure in Milpitas should be a top priority.

Maintaining public safety services in Milpitas should be a top priority.





Don't know 4% 1%

These results are very consistent with 2020, though the share who "strongly agree" that infrastructure should be a top priority is 5 points lower.









Importance of and Satisfaction with Services and Programs







Assessing City Services

- ✓ Respondents were first asked to rate their satisfaction levels with <u>overall</u> city services.
- ✓ Next, they were asked to rate the importance of 22 <u>specific</u> services and programs that the City provides: is it extremely, very, somewhat or not too important to making Milpitas a good place to live?
- ✓ Then they were asked whether they were satisfied or dissatisfied with the same list of services and programs.
- ✓ We also looked at the interaction of importance and satisfaction levels to show areas of strength and areas for improvement.









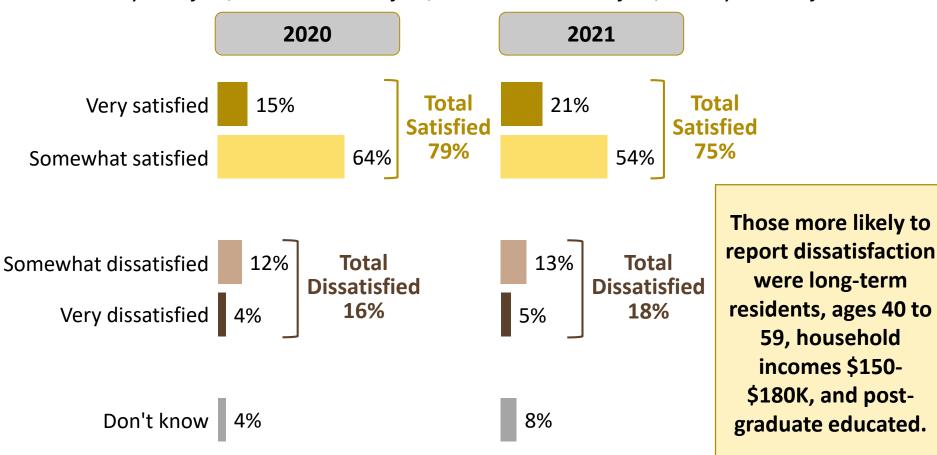


First, let's look at how respondents viewed service quality overall ...



Three-quarters of residents are satisfied with City services overall.

Please tell me how satisfied you are with the overall quality of City services: very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied.



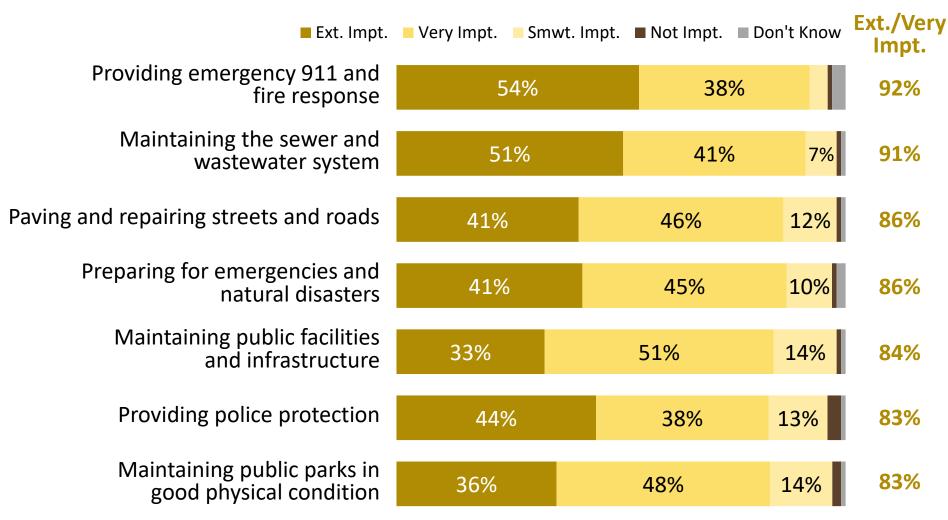


Q8.

Next, let's look at how respondents viewed the <u>importance</u> of each service ...



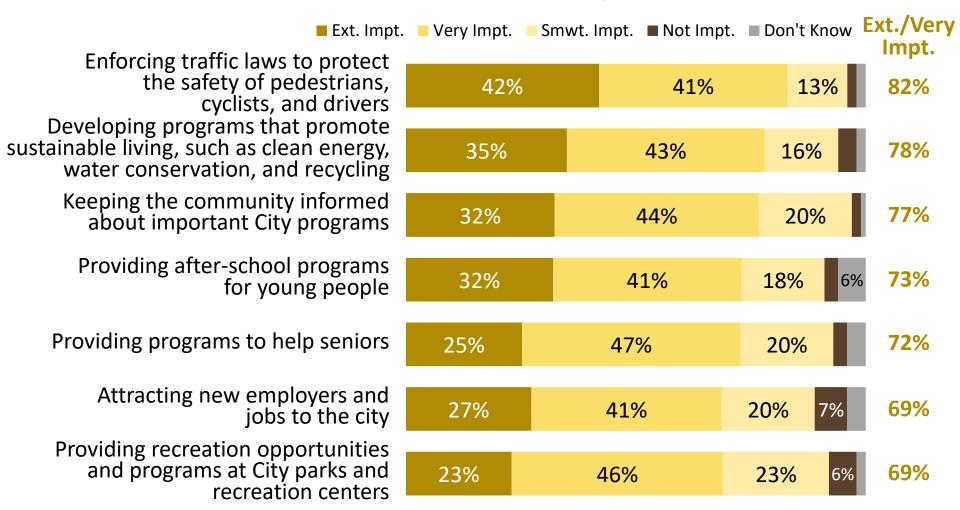
Residents most value emergency response and sewer/wastewater system maintenance.





Q9. Now let me ask you about some specific City services provided to Milpitas residents. Please tell me how <u>important</u> each service is to making Milpitas a good place to live: extremely important, very important, somewhat important, or not too important. Split Sample

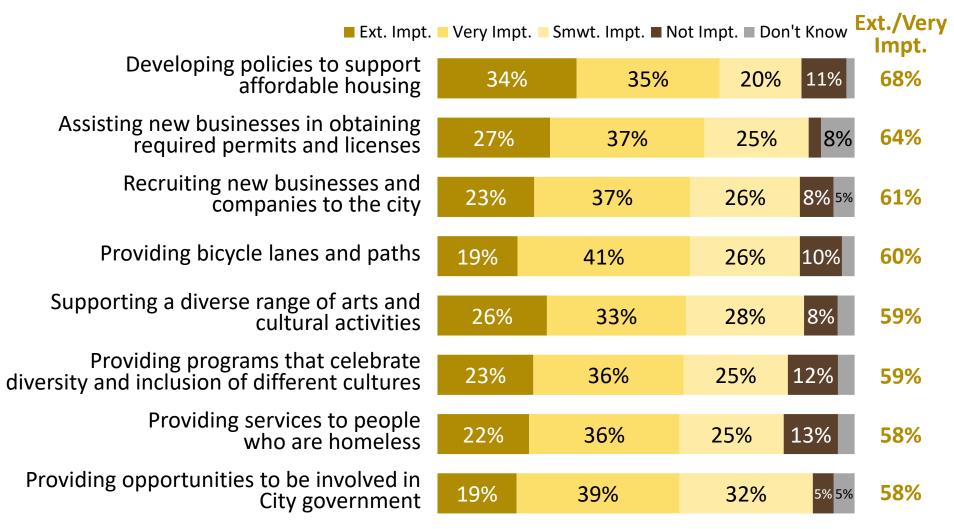
They also value, though less intensely, traffic, sustainability, and senior, youth and recreation programs.





Q9. Now let me ask you about some specific City services provided to Milpitas residents. Please tell me how <u>important</u> each service is to making Milpitas a good place to live: extremely important, very important, somewhat important, or not too important. Split Sample

In fact, more than half rate every service as at least "very important."



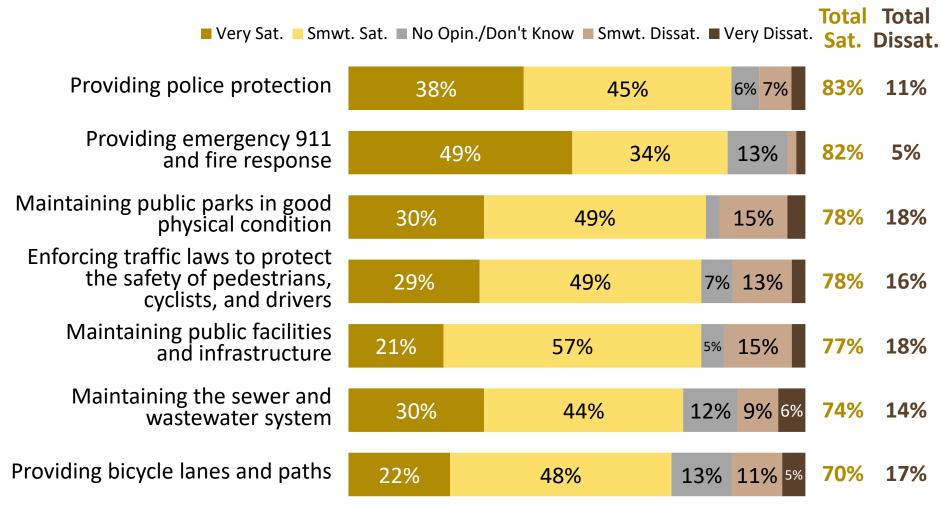


Q9. Now let me ask you about some specific City services provided to Milpitas residents. Please tell me how <u>important</u> each service is to making Milpitas a good place to live: extremely important, very important, somewhat important, or not too important. Split Sample

Next, let's look at how satisfied respondents were with each service ...



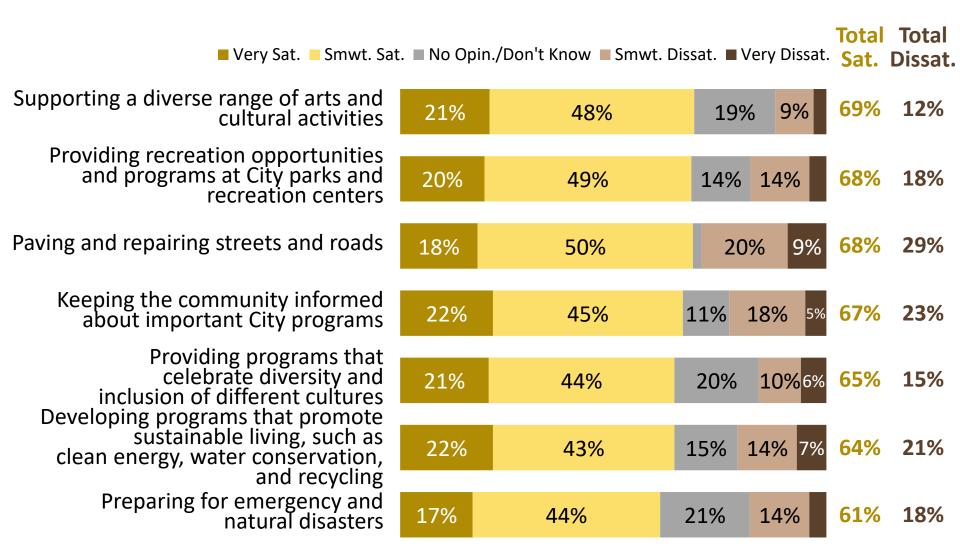
Three-quarters or more are satisfied with police protection, 911 response, traffic enforcement, and park maintenance.





Q10. I am going to read you the same list of services provided to residents. Please tell me how <u>satisfied</u> you are with that service: very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied. Split Sample

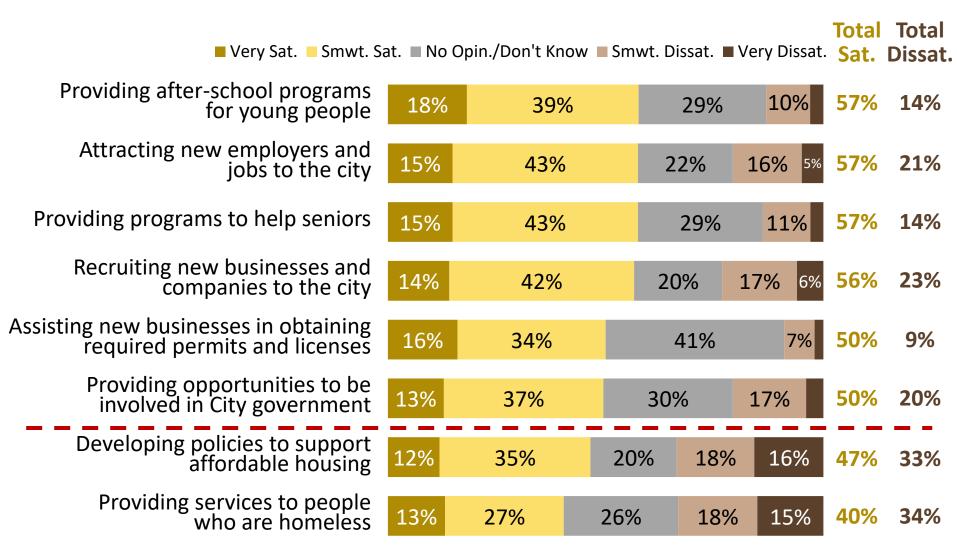
Satisfaction is broad, though less intense, for recreation, street repair, and disaster prep.





Q10. I am going to read you the same list of services provided to residents. Please tell me how <u>satisfied</u> you are with that service: very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied. Split Sample

One-third are dissatisfied with policies and services for homelessness and housing.



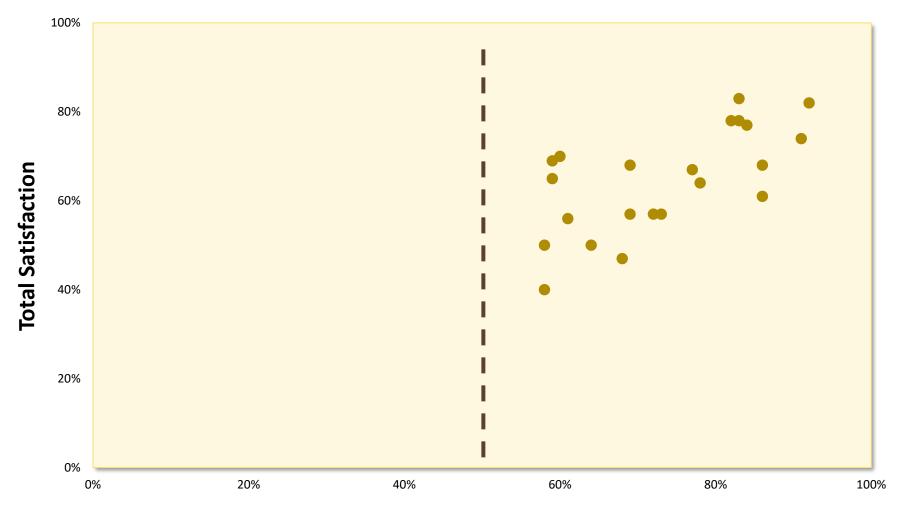


Q10. I am going to read you the same list of services provided to residents. Please tell me how <u>satisfied</u> you are with that service: very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied. Split Sample

It can be informative for planning and budgeting purposes to combine the importance and satisfaction ratings to see if there are any relative mismatches between importance and satisfaction.



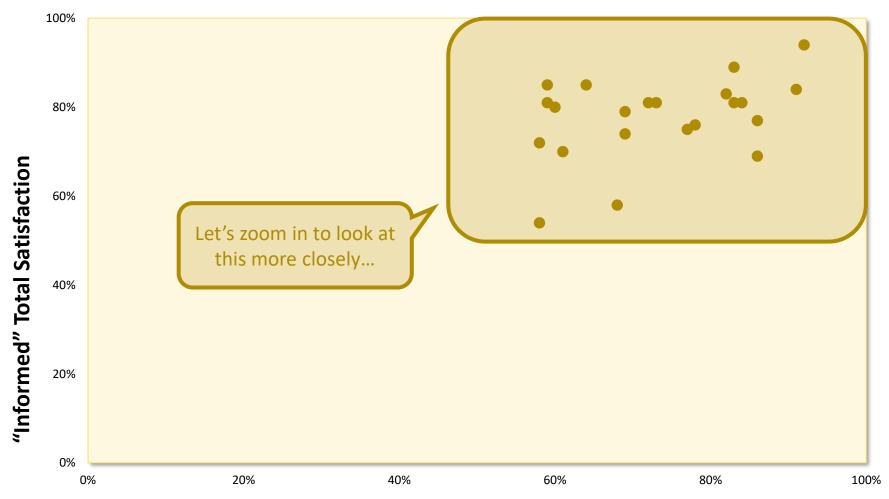
Nearly all services are generally important, but given unfamiliarity with many, some satisfaction levels appear somewhat low.





Extremely/Very Important

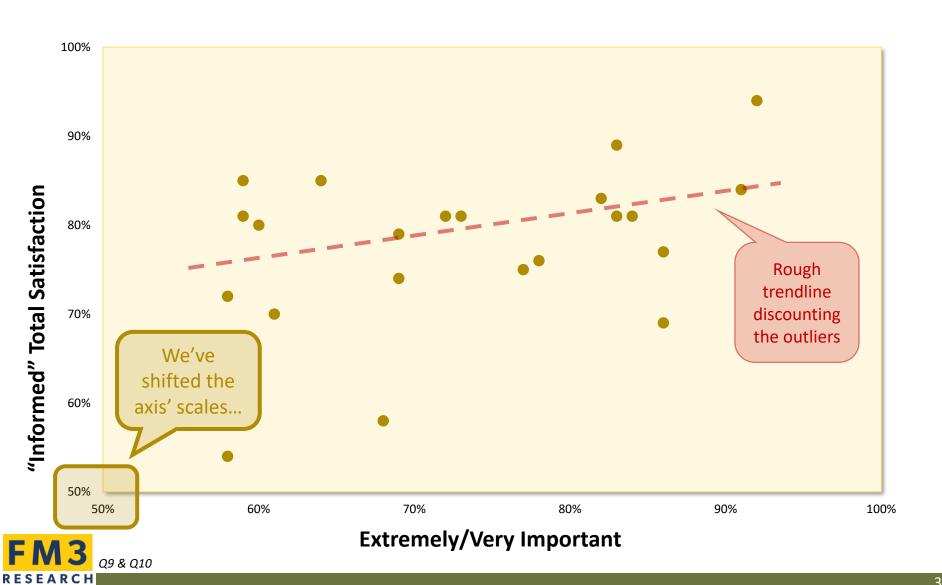
Removing the "don't knows" from the satisfaction ratings to create "informed" satisfaction ratings creates a cluster of services in the upper right...



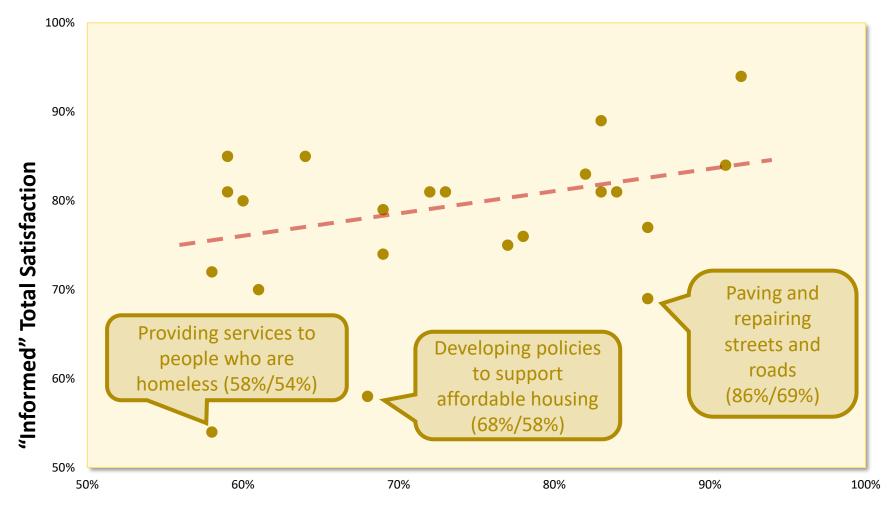


Extremely/Very Important

...and now it is a bit easier to zoom in and see if there are any outliers.



Homeless services and affordable housing policies, and to a lesser extant street repairs, are services where importance outpaces satisfaction levels.





Extremely/Very Important

Given a hypothetical \$100 budget, residents would prioritize public safety with nearly one-quarter of their funds.

I am going to ask you to imagine you are in charge of Milpitas' City budget. The City is currently facing a fiscal crisis due to the pandemic. With significantly reduced revenue, the City needs to prioritize funding various services. For this exercise, assume you have \$100 to spend on 6 priority areas. Please tell me how many dollars out of 100 you would spend on each one, keeping in mind that the total must add up to \$100.



Public safety

Neighborhoods and housing

Economic development

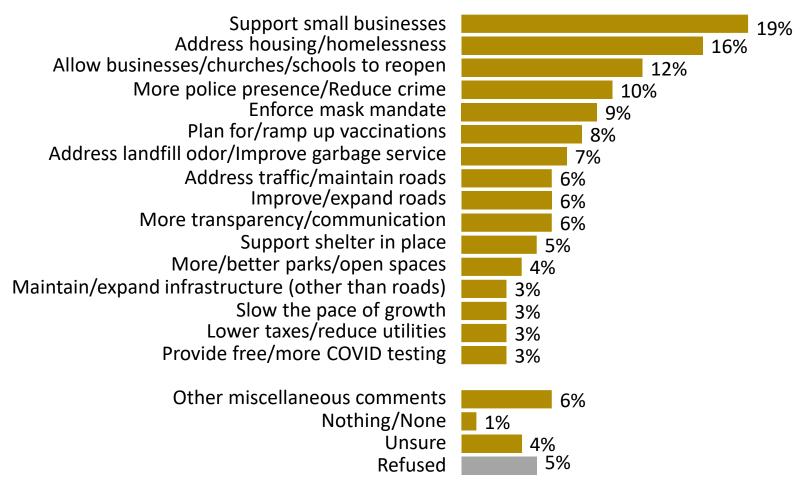
Environment Community Transportation wellness and transit and open space



Residents' highest priorities for the City's pandemic recovery had to do with the economy.

In a few words of your own, what would you like to see the city of Milpitas do as we recover from the coronavirus pandemic?

(Open-Ended; Responses 3% and Above Shown)





Verbatim Responses on Coronavirus Priorities

Lower local sales tax/property tax/rent since many families' incomes were affected. Reopen SAFELY in phases and rollback if there's a spike in cases. Set up accessible free vaccination clinics (like the drive through COVID-19 testing sites).

Actually enforce shelter in place.

Make sure people are wearing a
mask. Have affordable living.

Help advocate for the stimulus checks that citizens sorely need.

Lockdowns just cripple the economy for small business owners, not big box. Walmart doesn't monitor customers. It's very unfair to hairdressers, gyms and restaurants.

Better
communication to
the citizens of
Milpitas of where we
are as a whole.
People need hope!

Children are really suffering. Maybe virtual programs like exercise, painting, read to, how to. Or virtual tours of the different departments since no field trips.

I recognize it's hard for just one city to take on the homelessness problem but housing for those affected by the pandemic from Milpitas should be given.









Interacting with the City

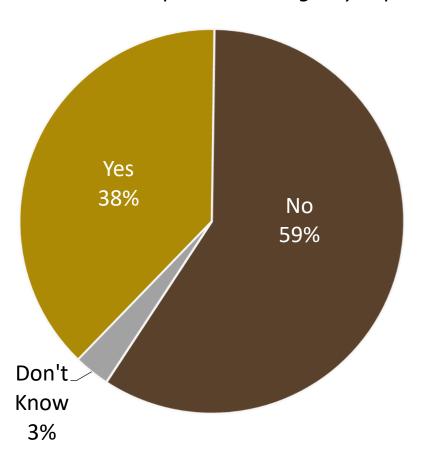






Nearly two in five residents had contact with a City department or agency in the last 2 years.

Over the last two years, have you had contact with a City department or agency in person, on the phone, or via email?



Those Most Likely to Have Had Contact:

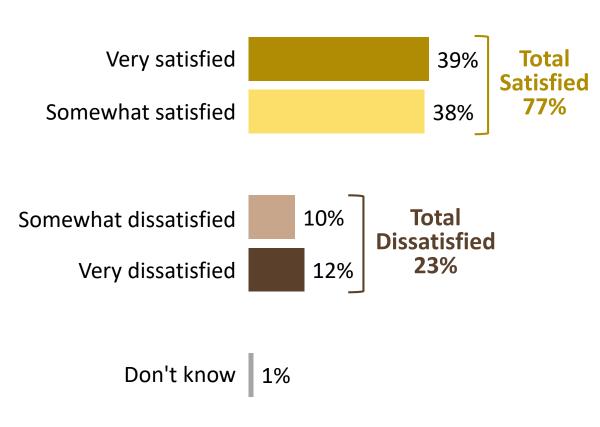
- Ages 75+
- Lived in Milpitas 41+ years
- White residents ages 50+
- HH income \$150K+



More than three-quarters said they were satisfied with the service they received.

Would you say that you are very satisfied, somewhat satisfied, not too satisfied or not at all satisfied with the overall level of customer service you received?

(Asked Only of Those with Contact, N=301)



Those More Likely to Have Been Dissatisfied:

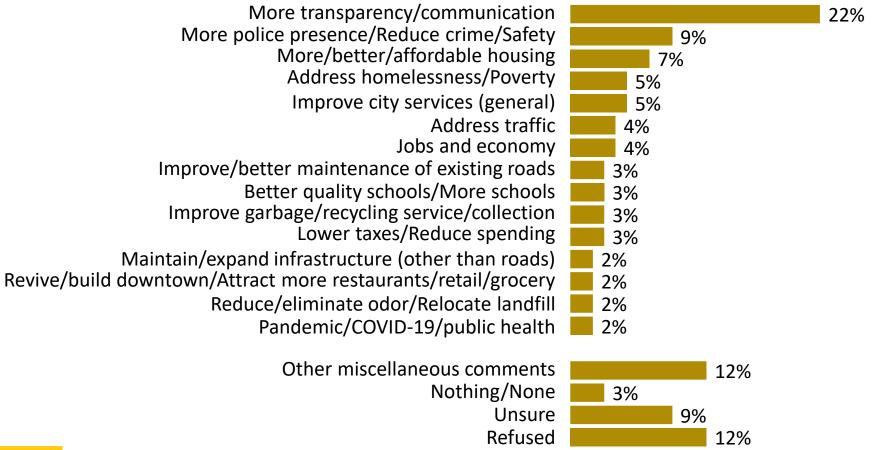
- White men
- White residents under 50
- Filipinos
- Those without a college education
- Ages 30-39



Residents wanted a variety of improvements; one in five mentioned more communication.

In your opinion, what is the most important thing the City of Milpitas can do to improve City services for the people who live and/or work in Milpitas?

(Open-Ended; Responses 2% and Above Shown)





Verbatim Responses on Important Priorities

Working towards reducing traffic strain on West Calaveras, entering 237/880.

Prompt response to citizen requests (for example it took 3+ months for a street light bulb to be replaced).

Try to keep everything open by enforcing safe practices.

Plan better. Too many new houses, but not enough new grocery stores, schools, medical services, etc.

Personal contact, the computer is little help with no understanding of individual problems.

Smell from dump site.

Put out information for what they provide and accessibility.

Need to make city lively.
City looks very dull while it is more expensive than
Fremont.

Listen to constituents.

More after school programs for kids who have working parents that need day care.

More shelters for the homeless. More low-cost meal programs for the very low-income families.









Conclusions







Big Picture Takeaways

- ✓ Perceptions of life in Milpitas are generally positive and consistent with 2020.
- ✓ Large majorities continue to be proud City residents, view the City as welcoming, think it's a welcoming place and a great place to raise a family, among other positive attributes.
- ✓ However, opinions are more mixed as to whether the City is "exciting" and a majority doesn't fee the City is "affordable."
- ✓ The share who believes the City is growing "too fast" has fallen steadily since 2019.
- ✓ On a variety of factors, residents also feel marginally safer than they did in 2020.



Impressions of City Government

- ✓ Views of City government continue to be positive, though the proportion of residents "approving" of City government overall has declined, slightly.
- ✓ However, 65% trust the City's plan for Milpitas' future, impressions of the City Council are basically static, and 74% approve of the City's response to the pandemic.
- ✓ On specific City services, satisfaction levels have nudged downward on many items. Provision of homeless services is a key place of erosion.
- ✓ Police, 911 response and infrastructure continue to rate as residents' top priorities.
- ✓ Residents' allocation of \$100 to the budget suggests three different tiers of priorities, though the differences are minor. Tier one is public safety; tier two is economic development and neighborhoods/housing; and the others are in tier three. Preferences vary a bit by age and race/ethnicity.



For more information, contact:



1999 Harrison St., Suite 2020 Oakland, CA 94612 Phone (510) 451-9521 Fax (510) 451-0384

Curt Below

Curt@FM3research.com

Miranda Everitt

Miranda@FM3research.com

